

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/10/2009</u>

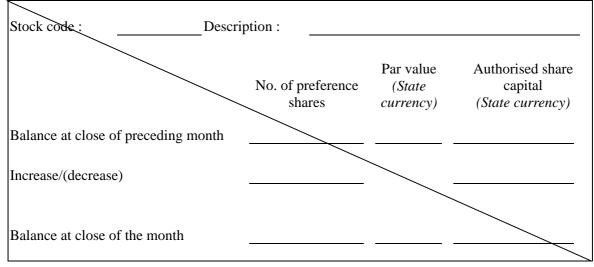
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Bank of East Asia, Limited
Date Submitted	02/11/2009

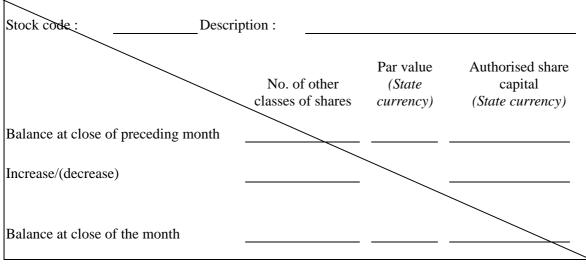
I. Movements in Authorised Share Capital

(1) Stock code :	00023	Description :	Ordinary	y Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mo	onth 2,600,000,000	HK\$2.50	HK\$6,500,000,000
Increase/(decrease	2)	Nil	_	Nil
Balance at close o	f the month	2,600,000,000	HK\$2.50	HK\$6,500,000,000
(2) Stock code :		Description :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mo	onth		
Increase/(decrease	e)		-	
Balance at close o	f the month			

2. Preference Shares



3. Other Classes of Shares



 Total authorised share capital at the end of the month (State currency) :
 HK\$6,500,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,842,058,164	N/A	N/A	N/A
Increase/ (decrease) during the month	6,303,223	N/A	N/A	N/A
Balance at close of the month	1,848,361,387	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

1. Staff Exercise price	nil	Movement duri Exercised 292,500	ng the month Cancelled Nil	Lapsed Nil	issuer issued during the month pursuant thereto 292,500	issuer which may be issued pursuant thereto as at close of the month 5,687,500
approval date (dd/mm/yyyy) and class of shares issuable Gri 1. Staff Exercise price HK\$ 20.86 (26/03/2002) Ordinary shares (Note 1) 2. Staff	nil	Exercised	Cancelled	•	thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable Gr 1. Staff Exercise price HK\$ 20.86 (26/03/2002) Ordinary shares (Note 1) 2. Staff	nil	Exercised	Cancelled	•	_	
class of shares issuable G 1. Staff Exercise price HK\$ 20.86 (26/03/2002) Ordinary shares (Note 1) 2. Staff	nil	Exercised	Cancelled	•	292,500	5,687,500
issuable Gri 1. Staff Exercise price HK\$ 20.86 (26/03/2002) Ordinary shares (Note 1) 2. Staff	Nil			•	292,500	5,687,500
1. Staff Exercise price HK\$ 20.86 (26/03/2002) Ordinary shares (Note 1) 2. Staff	Nil			•	292,500	5,687,500
Exercise price HK\$ 20.86 (26/03/2002) Ordinary shares (Note 1) 2. Staff		292,500	Nil	Nil	292,500	5,687,500
HK\$ 20.86 (26/03/2002) Ordinary shares (Note 1) 2. Staff		292,500	Nil	Nil	292,500	5,687,500
(26/03/2002) Ordinary shares (Note 1) 2. Staff		292,500	Nil	Nil	292,500	5,687,500
Ordinary shares (Note 1) 2. Staff						
(Note 1) 2. Staff						
(Note 1) 2. Staff						
	Nil	Nil	Nil	Nil	Nil	2,695,000
(26/03/2002)						,,
Ordinary shares						
(Note 1)						
3. Staff						
Exercise price						
	Nil	Nil	Nil	Nil	Nil	2,750,000
(12/04/2007)	1,11			1,111	1 111	2,720,000
Ordinary shares						
(Note 1)						
4. Staff						
Exercise price						
	Nil	Nil	Nil	Nil	Nil	5,500,000
(12/04/2007)	1111	1111	1111	111	1111	5,500,000
Ordinary shares						
(Note 1)		·	·			

5. Staff Exercise price HK\$ 21.25 (12/04/2007) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	6,600,000
		To		ence shares)	292,500 N/A	-
Total funds raised duri options (State currency	-	from exercise o	f	Other class)	N/A	

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)		,			
3.		\backslash			
		<u> </u>			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			\backslash		
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u>					
			\backslash	、	
Class of shares issuable (<i>Note 1</i>)					
Subscription price				\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
	Total	B. (Ordin	ary shares)		\backslash
	Total	(Prefere	nce shares) Dther class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer which are to be Listed) No. of new shares of issuer which are to be Listed) No. of new shares of issuer which are to be Converted anount at close of the month pursuant pursuant derived the close of the month close of the month issuer which are to be close of the month there is as the there is a set of the the close of the month issuer which are to be close of the month issuer of preceding month month issuer which are to be close of the month issuer of the close of the cl	Convertibles (i.e. Convertible in	to Sharas of the I	squar which are to		For Main Board	and GEM liste	d issuers
Class of Nares issuable (<i>Note 1</i>) Stock code (if listed) (id/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)		Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of Nares issuable (<i>Note 1</i>) Stock code (if listed) (id/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)	<u>\.</u>	_					
Class of Nares issuable (<i>Note 1</i>) Stock code (if listed) (id/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)		— —					
Class of Nares issuable (<i>Note 1</i>) Stock code (if listed) (id/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)	Stock code (if listed)						
Subscription Price IGM approval date (if applicable) (idd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. Stock code (if listed) (class of shares) (if applicable) (dd/mm/yyyy) (/ / /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	Class of shares						
(if applicable) (/ / /) 2.							
(dd/mm/yyyy)) (/ / / _) 2.	EGM approval date						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	2.	7					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		-\					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)		\longrightarrow					
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.							
(dd/mm/yyyy) (/ / /) 3.	EGM approval date		$\overline{}$				
3.		(/ /)	\sim				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.			_ \				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		_	\sim				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.				\backslash			
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. 							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4.	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ / /) 4.				\backslash	`		
4.	(if applicable)				\backslash		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total C. (Ordinary shares) (Preference shares)	4	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)		_			\backslash	\ \	
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)	Stock code (if listed)		·			$\overline{}$	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)							
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)	Subscription price					\backslash	
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)							\backslash
(Preference shares)		(/ /)			. .		\backslash
							. \

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. applicable, and class of shares issuable.		
	-	
shares (Note 1)	-	
2.		
	-	
(/ /) shares (Note 1)	-	
3.		
3		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	_					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable						
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment	(/	/)	Nil	Nil
		At price . currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)	_					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable						
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment	(/	/)	Nil	Nil
	201100 100MC		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	. 111	

]	For Ma	in Boa	rd and GEM lis	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	HK\$	_2.50_	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) BM approval date:	(05/10	inary)/2009))/2009)	6,010,723	Nil
					(dd/mm/yyyy)				
The issue HK the HK	mark: e Scrip shares were ued at par value at (\$2.50 per share and market value of (\$28.07 per share was en as a reference ly.								
					Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/	/)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/	/)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (Note 1)				
8.	Consideration issue		State currency	/ <u> </u>	Issue and allotment date : (dd/mm/yyyy)		/)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue		No si issi du p	ad GEM listed issuerso. of newNo. of newhares ofshares ofuer issuedissuer whichuring themay bemonthissuedpursuantpursuanttheretothereto as atclose of themonth
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil Nil
9.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil Nil
			Total E. (Ordinary shares) (Preference shares) (Other class)	6,010,723 Nil Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	6,303,223					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):

Nil		
-lan, Molly	_	
	<u>,</u>	
	-lan, Molly y Secretary	-lan, Molly

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.